



Financial Aid/EOPS Office ♦ 2277 Napa-Vallejo Hwy ♦ Napa, CA 94558  
Main (707) 256-7301 ♦ Toll Free (800) 826-1077

## 2024-2025 V5 Dependent Verification Packet

Student Legal Name \_\_\_\_\_ Student ID# \_\_\_\_\_ Student DOB \_\_\_\_\_

Mailing Address \_\_\_\_\_ Apartment/Space # \_\_\_\_\_ State \_\_\_\_\_

City \_\_\_\_\_ Zip \_\_\_\_\_ Cellular Phone # \_\_\_\_\_ Home Phone# \_\_\_\_\_

Email Address \_\_\_\_\_

- What is the Parent marital status?
- Single. Do not provide Parent 2 information below.
  - Married/Remarried. Must provide information for Parent 1 and Parent 2 below.
  - Unmarried AND BOTH biological parents living together. Must provide information for Parent 1 and Parent 2 below.
  - Separated/Divorced. Do not provide Parent 2 information below.
  - Widowed. Do not provide Parent 2 information below.

Will you attend any school other than Napa Valley College (NVC) during the 2024-2025 academic year?  No  Yes

What is the name of the school you will be attending? \_\_\_\_\_

During what semesters/trimesters will you attend this school? \_\_\_\_\_

Have you applied for, or will you receive any type of financial assistance at the school listed above?  No  Yes

You are not allowed to receive financial assistance (other than the California College Promise Grant) at more than one school for any period of time. To do so could jeopardize your ability to receive financial aid in the future. YOU MUST NOTIFY THE FINANCIAL AID/EOPS OFFICE IMMEDIATELY if you receive financial assistance for your education from any source other than Napa Valley College during the academic year.

Have you ever earned a **bachelor's degree (or higher)** from any U.S. or foreign college/university (beyond high school)  No  Yes

Degree Earned \_\_\_\_\_ Date Degree Earned \_\_\_\_\_

Name of school (and country if not USA) at which your degree was earned. \_\_\_\_\_

## Family Size Information

List below the people in the parent's family size. Family size includes the following:

- The student.
- The student's parents (biological or adoptive, stepparent, or unmarried and both parents living together) even if the student is not living with them. Exclude a parent who has die or is not living in the household because of separation or divorce. Include a parent who is on active duty in the U.S. Armed Forces apart from the family.
- The student's siblings if the following are true:
  - They live with the student's parents (or live apart because of college enrollment)
  - They receive more than half of their support from the student's parents and will continue to receive more than half of their support from the student parents between 07/01/2024 through 06/30/2025.
- Other persons if the following are true:
  - They live with the students' parents.
  - They receive more than half of their support from the students' parents and will continue to receive more than half of their support between 07/01/2024 through 06/30/2025.
  - For family size that are identifies as "other persons", the parent must explain in detail how they provide more than half of their support in the text box provided below.

The provided criteria for "dependent children" or "other persons" align with the requirement that family size align with whom the student could claim as a dependent on a U.S. tax return if the student were to file a U.S. tax return at the time of completing the 2024-2025 FAFSA. As a result, the student should not include any unborn children in the family size.

**\*If more space is needed, provide a separate page with the student's name and ID number at the top.**

Full Name	Age	Relationship to Student
		<i>Self</i>

**Note to Parent: You must explain in detail your support for any children aged 24 or older, and other persons who are not your child (regardless of age), in the textbox below.**

- Please explain if this person has income of their own, such as employment, unemployment benefits, untaxed income (e.g. disability benefits, worker's compensation, government benefits, etc.).
- Please explain in detail the support and expenses that you are providing or paying on their behalf.

## **Student's Tax and Income Information**

Student, select one option below that applies to you. Attach required supporting documents, if required. As a condition for federal student aid eligibility, you are required to provide consent and approve sharing and importing income and tax information from the IRS to the FAFSA (FA-DDX), even if the attempt to obtain or use such data is ineffective.

Did you file a 2022 Federal Tax Return? Student, select one option below that best describes your 2022 tax status.

- Yes. I filed a 2022 Federal Tax Return. I provided consent and approved the sharing and importing of my income and tax information from the IRS to my FAFSA (FA-DDX) at the time I completed my FAFSA. The FA-DDX transfer was successful. You are not required to submit your tax return to the Financial Aid Office.
- Yes. I filed a 2022 Federal Income Tax Return. I provided consent and approved the sharing and importing of my income and tax information from the IRS to my FAFSA (FA-DDX) at the time I completed my FAFSA. The FA-DDX transfer was unsuccessful. You **must submit** a copy of your 2022 IRS Tax Return Transcript or a signed and dated copy of your 2022 Federal Tax Return and all applicable schedules to the Financial Aid Office.
- No. I did not file a 2022 Federal Tax Return. I was employed in 2022 and was not required to file a 2022 Federal Tax Return. You are required to list each Employer's Name, annual amount earned from each employer, and state if a W2 was provided. In addition, attach your W2(s) for each employer.

Employer's Name	Annual amount Earned in 2022	W-2 or equivalent document provided	
		<input type="checkbox"/> Yes	<input type="checkbox"/> No
		<input type="checkbox"/> Yes	<input type="checkbox"/> No
		<input type="checkbox"/> Yes	<input type="checkbox"/> No
		<input type="checkbox"/> Yes	<input type="checkbox"/> No

- No. I did not work. I did not file a 2022 Federal Tax Return, and I was not required to file a 2022 Federal Tax Return.

## Parents' Tax Forms and Income Information

Parent(s), select one option that applies to you, and attach required supporting documents, if required. As a condition for federal student aid eligibility, you are required to provide consent and approve sharing and importing income and tax information from the IRS to the FAFSA (FA-DDX), even if the attempt to obtain or use such data is ineffective.

### Parent 1 2022 Tax Status:

Did you file a 2022 Federal Tax Return? Parent 1, select one option below that best describes your 2022 tax status.

- Yes. I filed a 2022 Federal Tax Return. I provided consent and approved the sharing and importing of my income and tax information from the IRS to my child's FAFSA (FA-DDX) at the time I completed the FAFSA. The FA-DDX transfer was successful. You are not required to submit your tax return to the Financial Aid Office.
- Yes. I filed a 2022 Federal Income Tax Return. I provided consent and approved the sharing and importing of my income and tax information from the IRS to my child's FAFSA (FA-DDX) at the time I completed the FAFSA. The FA-DDX transfer was unsuccessful. You **must submit** a copy of your 2022 IRS Tax Return Transcript or a signed and dated copy of your 2022 Federal Tax Return and all applicable schedules to the Financial Aid Office.
- No. I did not file a 2022 Federal Tax Return. I was employed in 2022 and was not required to file a 2022 Federal Tax Return. You are required to list each Employer's Name, annual amount earned from each employer, and state if a W2 was provided. In addition, attach your W2(s) for each employer.

Employer's Name	Annual amount Earned in 2022	W-2 or equivalent document provided
		<input type="checkbox"/> Yes <input type="checkbox"/> No
		<input type="checkbox"/> Yes <input type="checkbox"/> No
		<input type="checkbox"/> Yes <input type="checkbox"/> No
		<input type="checkbox"/> Yes <input type="checkbox"/> No

- No. I did not work. I did not file a 2022 Federal Tax Return, and I was not required to file a 2022 Federal Tax Return.

### Parent 2 (if applicable) 2022 Tax Status:

Did you file a 2022 Federal Tax Return? Parent 2, select one option below that best describes your 2022 tax status.

- Yes. I filed Married Filing Jointly with Parent 1 for the 2022 tax year.
- Yes. I filed Separately from Parent 1 for the 2022 tax year. I provided consent and approved the sharing and importing of my income and tax information from the IRS to my child's FAFSA (FA-DDX) at the time I completed the FAFSA. The FA-DDX transfer was successful. You are not required to submit your 2022 tax return to the Financial Aid Office.
- Yes. I filed Separately from Parent 1 for the 2022 tax year. I provided consent and approved the sharing and importing of my income and tax information from the IRS to my child's FAFSA (FA-DDX) at the time I completed the FAFSA. The FA-DDX transfer was unsuccessful. You **must submit** a copy of your 2022 IRS Tax Return Transcript or a signed and dated copy of your 2022 Federal Tax Return and all applicable schedules to the Financial Aid Office.

No. I did not file a 2022 Federal Tax Return. I was employed in 2022 and was not required to file a 2022 Federal Tax Return. You are required to list each Employer's Name, annual amount earned from each employer, and state if a W2 was provided. In addition, attach your W2(s) for each employer.

Employer's Name	Annual amount Earned in 2022	W-2 or equivalent document provided
		<input type="checkbox"/> Yes <input type="checkbox"/>
		<input type="checkbox"/> Yes <input type="checkbox"/> No
		<input type="checkbox"/> Yes <input type="checkbox"/> No
		<input type="checkbox"/> Yes <input type="checkbox"/> No

No. I did not work. I did not file a 2022 Federal Tax Return, and I was not required to file a 2022 Federal Tax Return.

**CERTIFICATION:** By signing this verification worksheet, we certify that all information we have provided is true and correct to the best of our knowledge. We understand that verification will not be complete if any required section is left blank or we do not submit required documents. We understand that if we purposely give false or misleading information, we may be fined, sentenced to jail, or both. Signing for someone is Fraud, even with their permission.

\_\_\_\_\_  
Student's Signature (Required)

\_\_\_\_\_  
Date (Required)

\_\_\_\_\_  
Parent 1 Signature (Required)

\_\_\_\_\_  
Date (Required)

*Please Note: Parent 2 Signature REQUIRED ONLY IF Parent is Unmarried **AND** living together **OR** Married and filed separately.*

\_\_\_\_\_  
Parent 2 Signature

\_\_\_\_\_  
Date (Required)

## Identity and Statement of Educational Purpose (To Be Signed at the Institution)

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The student must appear in person at Napa Valley College to verify his or her identity by presenting an unexpired valid government-issued photo identification (ID), such as, but not limited to, a driver's license, other state-issued ID, or passport. The institution will maintain a copy of the student's photo ID that is annotated by the institution with the date it was received and reviewed, and the name of the official at the institution authorized to receive and review the student's ID.

In addition, the student must sign, in the presence of the institutional official, the Statement of Educational Purpose provided below.

### Statement of Educational Purpose

I certify that I \_\_\_\_\_ am the individual signing this  
(Print Student's Name)

Statement of Educational Purpose and that the Federal student financial assistance I may receive will only be used for educational purposes and to pay the cost of attending Napa Valley College for 2024- 2025.

\_\_\_\_\_  
Student's Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Student's ID #