2025-2026 V5 Independent Verification Packet

Student Legal Name: _____Student ID: _____ Student DOB: _____

Mailing Address: _____Apartment/Space: _____ State: _____

City: _____ Zip: _____ Cellular Phone #: _____Home Phone: _____

Email Address_____

What is the student's marital status?

☐ Single

☐ Married/Remarried. You must provide your spouse's tax status below.

☐ Separated/Divorced

Will you attend any school other than Napa Valley College (NVC) during the 2025-2026 academic year?   ☐ No ☐ Yes

    a) What is the name of the school you will be attending? _____

    b) During what semesters/trimesters will you attend this school? _____

    c) Have you applied for, or will you receive any type of financial assistance at the school listed above? ☐ No ☐ Yes

> You are not allowed to receive financial assistance (other than the California College Promise Grant) at more than one school for any period of time. To do so could jeopardize your ability to receive financial aid in the future. YOU MUST NOTIFY THE FINANCIALAID/EOPS OFFICE IMMEDIATELY if you receive financial assistance for your education from any source other than Napa Valley College during the academic year.

Have you ever earned a **bachelor's degree (or higher)** from any U.S. or foreign college/university?   ☐ No ☐ Yes

    Degree Earned: _____   Date Degree Earned: _____

    Name of school (and country if not USA) at which your degree was earned: _____

Family Size Information

List below the people in the student's family size. Family size includes the following:

- The student and spouse if the student is married.
- The student's or spouse's children if the student or spouse will provide more than half of their support from 07/1/2025 through 06/30/2026, even if the children don't live with them.
- Other persons if the following are true:
  - They live with the student.
  - They receive more than half of their support from the student/spouse and will continue to receive more than half of their support between 07/01/2025 through 06/30/2026.
  - For family size that are identified as "other persons", the student must explain in detail how they provide more than half of their support in the text box provided below.

The provided criteria for "dependent children" or "other persons" align with the requirement that family size align with whom the student could claim as a dependent on a U.S. tax return if the student were to file a U.S. tax return at the time of completing the 2025-2026 FAFSA. As a result, the student should not include any unborn children in the family size.

* If more space is needed, provide a separate page with the student's name and ID number at the top. *

Full Name	Age	Relationship to Student
		Self

Note to student: You must explain in detail your support for any children aged 24 or older and other persons who are not your child (regardless of age), in the textbox below.

- Please explain if this person has income of their own, such as employment, unemployment benefits, untaxed income (e.g. disability benefits, worker's compensation, government benefits, etc...).
- Please explain in detail the support and expenses that you are providing or paying on their behalf.

Student's/Spouse Tax Forms and Income Information

Student and spouse (if applicable), select one option below that applies to you. Attach required supporting documents, if required. As a condition for federal student aid eligibility, you are required to provide consent and approve sharing and importing income and tax information from the IRS to the FAFSA (FA-DDX), even if the attempt to obtain or use such data is ineffective.

Student 2023 Tax Status:

Did you file a 2023 Federal Tax Return?

☐ Yes. I filed a 2023 Federal Tax Return. I provided consent and approved the sharing and importing of my income and tax information from the IRS to my FAFSA (FA-DDX) at the time I completed my FAFSA. The FA-DDX transfer was successful. You are <u>not required</u> to submit your tax return to the Financial Aid Office.

☐ Yes. I filed a 2023 Federal Income Tax Return. I provided consent and approved the sharing and importing of my income and tax information from the IRS to my FAFSA (FA-DDX) at the time I completed my FAFSA. The FA-DDX transfer was unsuccessful. You <u>must submit</u> a copy of your 2023 IRS Tax Return Transcript or a signed and dated copy of your 2023 Federal Tax Return and all applicable schedules to the Financial Aid Office.

☐ No. I did not file a 2023 Federal Tax Return. I was employed in 2023 and was not required to file a 2023 Federal Tax Return. You are required to list each Employer's Name, annual amount earned from each employer, and state if a W2 was provided. In addition, attach your W2(s) for each employer.

Employer's Name	Annual amount Earned in 2023	W-2 or equivalent document provided	
		☐ Yes	☐ No
		☐ Yes	☐ No
		☐ Yes	☐ No
		☐ Yes	☐ No

☐ No. I did not work. I did not file a 2023 Federal Tax Return, and I was not required to file a 2023 Federal Tax Return

Spouse (if applicable) 2023 Tax Status:

Did your spouse file a 2023 Federal Tax Return?

☐   Yes. My spouse filed Married Filing Jointly with me for the 2023 tax year.

☐   Yes. My spouse filed Separately from me for the 2023 tax year.   My spouse provided consent and approved the sharing and importing of their income and tax information from the IRS to my FAFSA (FA-DDX) at the time they completed my FAFSA. The FA-DDX transfer was successful. You are <u>not required</u> to submit your spouse's 2023 tax return to the Financial Aid Office.

☐   Yes. My spouse filed Separately from me for the 2023 tax year.   My spouse provided consent and approved the sharing and importing of their income and tax information from the IRS to my FAFSA (FA-DDX) at the time they completed my FAFSA. The FA-DDX transfer was unsuccessful. You <u>must submit</u> a copy of your spouse's 2023 IRS Tax Return Transcript or a signed and dated copy of their 2023 Federal Tax Return and all applicable schedules to the Financial Aid Office.

☐   No. My spouse did not file a 2023 Federal Tax Return. My spouse was employed in 2023 and was not required to file a 2023 Federal Tax Return. You are required to list each Employer's Name, annual amount earned from each employer, and state if a W2 was provided. In addition, attach your spouse's W2(s) for each employer.

Employer's Name	Annual amount Earned in 2023	W-2 or equivalent document provided	
		☐ Yes	☐ No
		☐ Yes	☐ No
		☐ Yes	☐ No
		☐ Yes	☐ No

☐   No. My spouse did not work. My spouse did not file a 2023 Federal Tax Return, and my spouse was not required to file a 2023 Federal Tax Return.

CERTIFICATION: By signing this verification worksheet, I certify that all the information I have provided is true and correct to the best of my knowledge. I understand that if I purposely give false or misleading information, I may be fined, sentenced to jail, or both. Signing for someone is Fraud, even with their permission.

_____   _____
Student's Signature (Required)   Date (Required)

Identity and Statement of Educational Purpose
(To Be Signed in the Presence of Notary)

If the student is unable to appear in person at Napa Valley College to verify his or her identity, the student must provide to the institution:

a) A copy of the unexpired valid government-issued photo identification (ID) that is acknowledged in the notary statement below, or that is presented to a notary, such as, but not limited to, a driver's license, other state-issued ID, or passport; and

b) The original Statement of Educational Purpose provided below, which must be notarized. If the notary statement appears on a separate page than the Statement of Educational Purpose, there must be a clear indication that the Statement of Educational Purpose was the document notarized.

Statement of Educational Purpose

I certify that I_____am the individual signing
this (Print Student's Name)
Statement of Educational Purpose and that the Federal student financial assistance I may receive will only
be used for educational purposes and to pay the cost of attending Napa Valley College for 2025-2026.

_____   _____   _____
Student's Signature   Date   Student's ID #

Notary Certificate of Acknowledgement

State of _____

City/County of _____

On_____, before me, _____,
(Date)   (Notary's name)
personally appeared, _____, and proved to me
(Printed name of signer)
because of satisfactory evidence of identification _____
(Type of unexpired government-issued
photo ID provided)
to be the above-named person who signed the foregoing instrument.

WITNESS my hand and official seal
(seal)   _____
(Notary signature)

My commission expires on _____
(Date)