

## 2025-2026 V5 Dependent Verification Packet

Student Legal Na	me:		Student ID#:	Student	DOB:
Mailing Address:			Apartmer	nt/Space #:	State:
City:	Zip:	Cellular Phone #:	Home Phone#	#:	
Email Address:					
What is the Parei	nt marital status	?			
-	-	Married/Remarried. N Married/Remarried. N Unmarried AND BOTH for Parent 1 and Paren Separated/Divorced. E Widowed. Do not prov than Napa Valley College (NV	Do not provide Parent 2 inf vide Parent 2 information k C) during the 2025-2026 a	or Parent 1 and F ogether. Must p ormation below. oelow. cademic year?	rovide information
		ol you will be attending?			
Have you app You are time. To	plied for, or will y not allowed to receive do so could jeopard	eters will you attend this school? you receive any type of financial e financial assistance (other than the Califo ize your ability to receive financial aid in inancial assistance for your education from	assistance at the school list ornia College Promise Grant) at more the future. YOU MUST NOTIFY Th	ed above? e than one school for HE FINANCIALAID/EC	No Yes
·		<b>'s degree (or higher)</b> from any			No Yes
Degree Earned_			Date Degree Ea	arned	

Name of school (and country if not USA) at which your degree was earned.

#### **Family Size Information**

List below the people in the parent's family size. Family size includes the following:

- The student.
- The student's parents (biological or adoptive, stepparent, or unmarried and both parents living together) even if the student is not living with them. Exclude a parent who has die or is not living in the household because of separation or divorce. Include a parent who is on active duty in the U.S. Armed Forces apart from the family.
- The student's siblings if the following are true:
  - They live with the student's parents (or live apart because of college enrollment)
  - They receive more than half of their support from the student's parents and will continue to receive more than half of their support from the student parents between 07/01/2025 through 06/30/2026.
- Other persons if the following are true:
  - They live with the students' parents.
  - They receive more than half of their support from the students' parents and will continue to receive more than half of their support between 07/01/2025 through 06/30/2026.
  - For family size that are identifies as "other persons", the parent must explain in detail how they provide more than half of their support in the text box provided below.

The provided criteria for "dependent children" or "other persons" align with the requirement that family size align with whom the student could claim as a dependent on a U.S. tax return if the student were to file a U.S. tax return at the time of completing the 2025-2026 FAFSA. As a result, the student should not include any unborn children in the family size.

#### \*If more space is needed, provide a separate page with the student's name and ID number at the top.

Full Name	Age	Relationship to Student
		Self

Note to Parent: You must explain in detail your support for any children aged 24 or older, and other persons who are not your child (regardless of age), in the textbox below.

- Please explain if this person has income of their own, such as employment, unemployment benefits, untaxed income (e.g. disability benefits, worker's compensation, government benefits, etc.).
- Please explain in detail the support and expenses that you are providing or paying on their behalf.

### **Student's Tax and Income Information**

Student, select one option below that applies to you. Attach required supporting documents, if required. As a condition for federal student aid eligibility, you are required to provide consent and approve sharing and importing income and tax information from the IRS to the FAFSA (FA-DDX), even if the attempt to obtain or use such data is ineffective.

Did you file a 2023 Federal Tax Return? Student, select one option below that best describes your 2023 tax status.

Yes. I filed a 2023 Federal Tax Return. I provided consent and approved the sharing and importing of my income and tax information from the IRS to my FAFSA (FA-DDX) at the time I completed my FAFSA. The FA-DDX transfer was successful. You are <u>not required</u> to submit your tax return to the Financial Aid Office.

Yes. I filed a 2023 Federal Income Tax Return. I provided consent and approved the sharing and importing of my income and tax information from the IRS to my FAFSA (FA-DDX) at the time I completed my FAFSA. The FA-DDX transfer was unsuccessful. You **must submit** a copy of your 2023 IRS Tax Return Transcript or a signed and dated copy of your 2023 Federal Tax Return and all applicable schedules to the Financial Aid Office.

No. I did not file a 2023 Federal Tax Return. I was employed in 2023 and was not required to file a 2023 Federal Tax Return. You are required to list each Employer's Name, annual amount earned from each employer, and state if a W2 was provided. In addition, attach your W2(s) for each employer.

Employer's Name	Annual amount Earned in 2023	W-2 or equivalent document provided
		Yes No

No. I did not work. I did not file a 2023 Federal Tax Return, and I was not required to file a 2023 Federal Tax Return.

#### Parents' Tax Forms and Income Information

Parent(s), select one option that applies to you, and attach required supporting documents, if required. As a condition for federal student aid eligibility, you are required to provide consent and approve sharing and importing income and tax information from the IRS to the FAFSA (FA-DDX), even if the attempt to obtain or use such data is ineffective.

#### Parent 1 2023 Tax Status:

Did you file a 2023 Federal Tax Return? Parent 1, select one option below that best describes your 2023 tax status.

Yes. I filed a 2023 Federal Tax Return. I provided consent and approved the sharing and importing of my income and tax information from the IRS to my child's FAFSA (FA-DDX) at the time I completed the FAFSA. The FA-DDX transfer was successful. You are <u>not required</u> to submit your tax return to the Financial Aid Office.

Yes. I filed a 2023 Federal Income Tax Return. I provided consent and approved the sharing and importing of my income and tax information from the IRS to my child's FAFSA (FA-DDX) at the time I completed the FAFSA. The FA-DDX transfer was unsuccessful. You **must submit** a copy of your 2023 IRS Tax Return Transcript or a signed and dated copy of your 2023 Federal Tax Return and all applicable schedules to the Financial Aid Office.

No. I did not file a 2023 Federal Tax Return. I was employed in 2023 and was not required to file a 2023 Federal Tax Return. You are required to list each Employer's Name, annual amount earned from each employer, and state if a W2 was provided. In addition, attach your W2(s) for each employer.

Employer's Name	Annual amount Earned in 2023	W-2 or equivalent document provided	
		Yes No	

No. I did not work. I did not file a 2023 Federal Tax Return, and I was not required to file a 2023 Federal Tax Return.

#### Parent 2 (if applicable) 2023 Tax Status:

Did you file a 2023 Federal Tax Return? Parent 2, select one option below that best describes your 2023 tax status.

Yes. I filed Married Filing Jointly with Parent 1 for the 2023 tax year.

Yes. I filed Separately from Parent 1 for the 2023 tax year. I provided consent and approved the sharing and importing of my income and tax information from the IRS to my child's FAFSA (FA-DDX) at the time I completed the FAFSA. The FA-DDX transfer was successful. You are <u>not required</u> to submit your 2022 tax return to the Financial Aid Office.

Yes. I filed Separately from Parent 1 for the 2023 tax year. I provided consent and approved the sharing and importing of my income and tax information from the IRS to my child's FAFSA (FA-DDX) at the time I completed the FAFSA. The FA-DDX transfer was unsuccessful. You **must submit** a copy of your 2023 IRS Tax Return Transcript or a signed and dated copy of your 2023 Federal Tax Return and all applicable schedules to the Financial Aid Office.

No. I did not file a 2023 Federal Tax Return. I was employed in 2023 and was not required to file a 2023 Federal Tax Return. You are required to list each Employer's Name, annual amount earned from each employer, and state if a W2 was provided. In addition, attach your W2(s) for each employer.

Employer's Name	Annual amount Earned in 2023	W-2 or equivalent document provided	
		Yes No	

No. I did not work. I did not file a 2023 Federal Tax Return, and I was not required to file a 2023 Federal Tax Return.

**CERTIFICATION**: By signing this verification worksheet, we certify that all information we have provided is true and correct to the best of our knowledge. We understand that verification will not be complete if any required section is left blank or we do not submit required documents. We understand that if we purposely give false or misleading information, we may be fined, sentenced to jail, or both. Signing for someone is Fraud, even with their permission.

Student's Signature (Required)	Date (Required)
Parent 1 Signature (Required)	Date (Required)

Please Note: Parent 2 Signature <u>REQUIRED ONLY IF</u> Parent is Unmarried **AND** living together **OR** Married and filed separately.

# If the student is unable to appear in person at Napa Valley College to verify his or her identity, the student must provide the institution the following:

- a) A copy of the unexpired valid government-issued photo identification (ID) that is acknowledged in the notary statement below, or that is presented to a notary, such as, but not limited to, a driver's license, other state-issued ID, or passport; and
- b) The original Statement of Educational Purpose provided below, which must be notarized. If the notary statement appears on a separate page than the Statement of Educational Purpose, there must be a clear indication that the Statement of Educational Purpose was the document notarized.

## Statement of Educational Purpose

I certify that I	rtify that Iam the individual signing this			
Statement of Educational Pr	-	udent financial assistance I may receive will at of attending Napa Valley College for		
Student's Signature	Date	Student's ID #		
Notary (	Certificate of Ack	nowledgement		
State of				
City/County of				
On	_, before me,	,		
(Date)		(Notary's name)		
personally appeared,		, and proved to me		
	(Printed name of sig	ner)		
because of satisfactory evid	ence of identification	·		
	· ·	/pe of unexpired government-issued hoto ID provided)		
to be the above-named pers	•	•		
WITNESS my hand and offic (seal)	cial seal			
ζ, ,		(Notary signature)		
My commission expires on _	(Date)			