



Financial Aid/EOPS Office ♦ 2277 Napa-Vallejo Hwy ♦ Napa, CA 94558
Main (707) 256-7301 ♦ Toll Free (800) 826-1077

2023-2024 V5 Independent Verification Packet

A. Personal Information

Student ID # _____ Date of Birth _____

Student Legal Name _____

Mailing Address _____ Apartment/Space # _____

City _____ State _____ Zip _____

Cellular Phone# _____ Home Phone # _____

Email Address _____

1. At any time since you turned age 13, were both your parents deceased or were you in foster care? No Yes

2. At any time since you turned age 13, were you a dependent or ward of the court? No Yes

2a) _____

3. Where will you live during the 2023-2024 school year (*July 1, 2023, through June 30, 2024*)?

With my parents In my own house/apartment With relatives/friends/other _____

I am homeless (Homeless means you do not have fixed, regular, adequate housing, which includes living in shelters, motels, or cars; or temporarily living with other people because you have nowhere else to go.)

I am incarcerated at _____ until (date) _____

4. Will you attend any school other than Napa Valley College (NVC) during the 2023-2024 academic year? No Yes

4a) What is the name of the school you will be attending? _____

4b) During what semesters/trimesters will you attend this school? _____

4c) Have you applied for, or will you receive any type of financial assistance at the school listed above? No Yes

You are not allowed to receive financial assistance (other than the California College Promise Grant) at more than one school for any period of time. To do so could jeopardize your ability to receive financial aid in the future. YOU MUST NOTIFY THE FINANCIAL AID/EOPS OFFICE IMMEDIATELY if you receive financial assistance for your education from any source other than Napa Valley College during the academic year.

5. Have you ever earned a **bachelor's degree (or higher)** from any U.S. or foreign college/university (beyond high school)? No Yes

5a) Degree Earned _____ Date Degree Earned _____

5b) Name of school (and country if not USA) at which your degree was earned. _____

B. Family Information

6. List below the people in the student's household. Include:

- The student and spouse, if the student is married.
- The student's or spouse's children if the student or spouse will provide more than half of their support from July 1, 2023, through June 30, 2024, even if the children do not live with the student.
- Other people if they now live with the student and the student or spouse provides more than half of their support and will continue to provide more than half of their support through June 30, 2024. **For anyone in this category, you must explain your support on 6b.**

For any household member listed who will be enrolled at least half time in a degree, diploma, or certificate program at an eligible postsecondary educational institution any time between July 1, 2023, and June 30, 2024, provide the name of the college the person is or will be attending.

6a) If more space is needed, provide a separate page with the student's name and ID number at the top.

Full Name	Age	Relationship to Student	College Name (if applicable)	Will be Enrolled at Least Half Time (subject to verification)
		<i>Self</i>	Napa Valley College	<input type="checkbox"/> YES <input type="checkbox"/> NO
				<input type="checkbox"/> YES <input type="checkbox"/> NO
				<input type="checkbox"/> YES <input type="checkbox"/> NO
				<input type="checkbox"/> YES <input type="checkbox"/> NO
				<input type="checkbox"/> YES <input type="checkbox"/> NO
				<input type="checkbox"/> YES <input type="checkbox"/> NO
				<input type="checkbox"/> YES <input type="checkbox"/> NO
				<input type="checkbox"/> YES <input type="checkbox"/> NO

Note: We may require additional documentation if we have reason to believe that the information regarding the household members enrolled in eligible postsecondary educational institutions is inaccurate.

6b) You must explain in detail your support of any children age 24 or older, and of anyone who is not your child (regardless of age), in the space below. Include all expenses you pay for this person. Also please indicate if this person has income of their own, and what type of income/benefits they receive.

C. Student's Tax Forms and Income Information

7. Check one box below that applies to you and attach required documents.

- I am not married. I filed a 2021 Federal Tax Return. I used the IRS Data Retrieval Tool (IRS DRT) in FAFSA on the Web to transfer 2021 IRS income tax return information into my FAFSA.
- I am not married. I filed a 2021 Federal Tax Return. I did not use the IRS DRT on FAFSA on the Web to transfer my tax information into my FAFSA.
STOP You are required to submit a 2021 IRS Tax Return Transcript or a signed and dated copy of your 2021 Federal Tax Return (Form 1040) and applicable schedules.
- I am married. I filed a joint 2021 Federal Tax Return with my spouse, and I used the IRS Data Retrieval in FAFSA on the Web to transfer 2021 IRS Income tax return information into my FAFSA.
- I am married. I filed a joint 2021 Federal Tax Return with my spouse, and I did not use the IRS Data Retrieval in FAFSA on the Web to transfer 2021 IRS Income tax return information into my FAFSA.
STOP You are required to submit a 2021 IRS Tax Return Transcript or a signed and dated copy of your joint 2021 Federal Tax Return (Form 1040) and applicable schedules.
- I am married. I filed a separate 2021 Federal Tax Return from my spouse.
STOP You are required to submit a 2021 IRS Tax Return Transcript or a signed and dated copy of your and your spouse's 2021 Federal Tax Return (Form 1040) and applicable schedules.
- I did not file and are not required to file a 2021 Federal Tax Return.
STOP You are required to submit a documentation (Non-Filing Letter) from the IRS dated on or after October 1, 2022, that indicates a 2021 income tax return was not filed with the IRS, or a signed statement certifying that you attempted to obtain confirmation of non-filing from the IRS and was unable to obtain the required documentation.

You can request the 2021 non-filing documentation from the IRS online at www.irs.gov, by calling 1-800-908-9946, or by mail by completing Form 4506-T.

8. If you did not file and are not required to file a 2021 Federal Tax Return, list below your employer(s) and any earned income received in 2021. **Attach W2's (if applicable)**. If you did not work in 2021, state that you did not work.

Employer's Name	2021 Amount Earned	IRS W2 Provided
		<input type="checkbox"/> YES <input type="checkbox"/> NO
		<input type="checkbox"/> YES <input type="checkbox"/> NO
		<input type="checkbox"/> YES <input type="checkbox"/> NO

D. Spouse's Tax Forms and Income Information

9. Check one box below that applies to your spouse and attach required documents.

My spouse and I filed a joint 2021 Federal Tax Return, and I used the IRS Data Retrieval in FAFSA on the Web to transfer 2021 IRS Income tax return information into my FAFSA.

My spouse and I filed a separate 2021 Federal Tax Return.

STOP Your spouse is required to submit a 2021 IRS Tax Return Transcript or a signed and dated copy of their 2021 Federal Tax Return (Form 1040) and applicable schedules.

My spouse did not file and are not required to file a 2021 Federal Tax Return.

STOP Your spouse is required to submit a documentation (Non-Filing Letter) from the IRS dated on or after October 1, 2022, that indicates a 2021 income tax return was not filed with the IRS, or a signed statement certifying that they attempted to obtain confirmation of non-filing from the IRS and was unable to obtain the required documentation.

Your spouse can request the 2021 non-filing documentation from the IRS online at www.irs.gov, by calling 1-800-908-9946, or by mail by completing Form 4506-T.

10. If your spouse did not file and is not required to file a 2021 Federal Tax Return, list below your spouse's employer(s) and any earned income received in 2021. Attach W2's (if applicable). If your spouse did not work in 2021, state that your spouse did not work.

Employer's Name	2021 Amount Earned	IRS W2 Provided?
		<input type="checkbox"/> YES <input type="checkbox"/> NO
		<input type="checkbox"/> YES <input type="checkbox"/> NO
		<input type="checkbox"/> YES <input type="checkbox"/> NO

Certification and Signature

By signing below, you certify that all of the information reported is complete and accurate.

Student's Signature (Required)

Date (Required)

E. Identity and Statement of Educational Purpose (To Be Signed in the Presence of Notary)

Statement of Educational Purpose

I certify that I _____ am the individual signing
this (Print Student's Name)

Statement of Educational Purpose and that the Federal student financial assistance I may receive will only be used for educational purposes and to pay the cost of attending Napa Valley College for 2023-2024.

Student's Signature

Date

Student's ID #

Notary Certificate of Acknowledgement

State of _____

City/County of _____

On _____, before me, _____,

(Date)

(Notary's name)

personally appeared, _____, and proved to me

(Printed name of signer)

because of satisfactory evidence of identification _____

(Type of unexpired government-issued
photo ID provided)

to be the above-named person who signed the foregoing instrument.

WITNESS my hand and official seal

(seal)

(Notary signature)

My commission expires on _____

(Date)